

FORM LM-30

LABOR ORGANIZATION OFFICER AND EMPLOYEE REPORT

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C 439 or 440.

For Official Use Only

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READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

1. File Number U - <u>6344</u>	2. Fiscal Year Covered From: 1 / 1 / 2004 Through: 12 / 31 / 2004
3. Name and address of person filing. Name Mark A Gardner P.O. Box, Bldg., Room No., if any Street 1101 Connecticut Ave, NW Suite 500 City Washington State District of Columbia ZIP Code + 4 20036	4. Name, file number, and address of labor organization. Name National Postal Mail Handlers Union Labor Organization File Number 000-505 P.O. Box, Building and Room Number, if any Street 1101 Connecticut Ave, NW Suite 500 City Washington State District of Columbia ZIP Code + 4 20036
5. Position in labor organization. National Secretary-Treasurer	

Enter appropriate data below if, during the past fiscal year, you or your spouse or minor child directly or indirectly had any of the following interests
(except as specified in the exclusions set forth in the instructions):

A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.	
6. Name and address of Employer (including trade name, if any). Name Trade Name, if any: P.O. Box, Bldg., Room No., if any Street City State ZIP Code + 4	7.a. Nature of Interest, Transaction, or Income. 7.b. Amount.

Signature

15. Signature and verification. The undersigned declares, under penalty of Perjury and other applicable penalties of the law, that all of the information submitted in this report (including the information contained in any accompanying documents), has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See the section on penalties in the instructions.)

Signed

Mark A. Gardner

On

8/9/05
Date

202.833.9095

Telephone Number

30

Name of Person Filing Mark Gardner

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name First Health

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 3200 Highland Avenue

City Downers Grove

State Illinois

ZIP Code + 4 60515

9. Business deals with:

☒ a. Labor Organization

☐ b. Trust

☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State

ZIP Code + 4

11.a. Nature of such dealing.

First Health is the underwriter and administrator of the Union's health plan.

11.b. Approximate dollar value of such dealing. over \$2 billion

12.a. Nature of interest held or income received.

Attended lunch meeting on January 7, 2004:
(estimated value of \$25-\$35)

12.b. Amount.

best estimate \$25 - \$35

Name of Person Filing Mark Gardner	File Number U-
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Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name Sheraton Boston</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 39 Dalton Street</p> <p>City Boston</p> <p>State Massachusetts ZIP Code + 4 02199</p>	<p>9. Business deals with:</p> <p><input checked="" type="checkbox"/> a. Labor Organization</p> <p><input type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>11.a. Nature of such dealing.</p> <p>Hotel served as venue for Labor Organization's 2004 National Convention.</p> <hr/> <p>11.b. Approximate dollar value of such dealing. \$500,000</p> <hr/> <p>12.a. Nature of interest held or income received.</p> <p>Attended lunch meeting on February 2, 2004: (est. value \$30-\$40)</p> <hr/> <p>12.b. Amount. <i>best estimate \$30 - \$40</i></p>

Name of Person Filing Mark Gardner

File Number U-

Part B Continuation Page

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8. Name and address of Business (including trade name, if any).

Name Mosaic

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 4801 Viewpoint Place

City Cheverly

State Maryland ZIP Code + 4 20781

9. Business deals with:

☒ a. Labor Organization

☐ b. Trust

☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

Mosaic provides design, publishing and mail-fulfillment services to the Labor Organization.

11.b. Approximate dollar value of such dealing. \$450,000

12.a. Nature of interest held or income received.

Attended lunch meeting on February 3, 2004:
(estimated value \$30-\$40)

12.b. Amount. best estimate \$30 - \$40

Name of Person Filing Mark Gardner

File Number U-

Part B Continuation Page

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8. Name and address of Business (including trade name, if any).

Name First Health

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 3200 Highland Avenue

City Downers Grove

State Illinois ZIP Code + 4 60515

9. Business deals with:

☒ a. Labor Organization

☐ b. Trust

☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

First Health is the underwriter and administrator of the Union's health plan.

11.b. Approximate dollar value of such dealing. *over \$2 billion*

12.a. Nature of interest held or income received.

Attended hosted dinner meetings on February 5 and 6, 2004: (est. value \$40-\$50 each)

12.b. Amount. *best estimate \$80 - \$100*

Name of Person Filing Mark Gardner

File Number U-

Part B Continuation Page

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Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

First Health is the underwriter and administrator of the Union's health plan.

11.b. Approximate dollar value of such dealing. over \$2 billion

12.a. Nature of interest held or income received.

Attended hosted dinner meeting on February 23, 2004: (est. value \$40-\$50)

12.b. Amount.

best estimate \$40 - \$50

Name of Person Filing Mark Gardner

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

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Name First Health

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

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City Downers Grove

State Illinois ZIP Code + 4 60515

9. Business deals with:

☒ a. Labor Organization

☐ b. Trust

☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

First Health is the underwriter and administrator of the Union's health plan.

11.b. Approximate dollar value of such dealing. over \$2 billion

12.a. Nature of interest held or income received.

First Health Conference on March 4-5, 2004:
Lodging (est. value \$350-\$400), 2 buffet dinners (est. value \$35-\$40 each), 1 buffet lunch (est. value \$30-\$35) and group recreational activity (est. value \$75-\$100)

12.b. Amount. best estimate \$525-\$615

Name of Person Filing Mark Gardner

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Part B Continuation Page

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8. Name and address of Business (including trade name, if any).

Name First Health

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 3200 Highland Avenue

City Downers Grove

State Illinois ZIP Code + 4 60515

9. Business deals with:

☒ a. Labor Organization

☐ b. Trust

☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

First Health is the underwriter and administrator of the Union's health plan.

11.b. Approximate dollar value of such dealing. *over \$2 billion*

12.a. Nature of interest held or income received.

Attended group dinner meeting on March 12, 2004:
(estimated value \$35-\$45)

12.b. Amount. *best estimate \$35 - \$45*

Name of Person Filing Mark Gardner

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name First Health

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 3200 Highland Avenue

City Downers Grove

State Illinois ZIP Code + 4 60515

9. Business deals with:

☒ a. Labor Organization

☐ b. Trust

☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

First Health is the underwriter and administrator of the Union's health plan.

11.b. Approximate dollar value of such dealing. over \$2 billion

12.a. Nature of interest held or income received.

Labor organization conference on March 20-22, 2004: attended three sponsored evening receptions (estimated value \$30-\$35 each) and one group dinner meeting (estimated value \$40-\$50)

12.b. Amount. best estimate \$130-\$155

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Part B Continuation Page

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8. Name and address of Business (including trade name, if any).

Name First Health

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 3200 Highland Avenue

City Downers Grove

State Illinois ZIP Code + 4 60515

9. Business deals with:

☒ a. Labor Organization

☐ b. Trust

☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

First Health is the underwriter and administrator of the Union's health plan.

11.b. Approximate dollar value of such dealing. *over \$2 billion*

12.a. Nature of interest held or income received.

Attended group dinner meeting on April 15, 2004:
(estimated value \$35-\$45)

12.b. Amount. *best estimate \$35-\$45*

Name of Person Filing Mark Gardner

File Number U-

Part B Continuation Page

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8. Name and address of Business (including trade name, if any).

Name First Health

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 3200 Highland Avenue

City Downers Grove

State Illinois

ZIP Code + 4 60515

9. Business deals with:

☒ a. Labor Organization

☐ b. Trust

☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State

ZIP Code + 4

11.a. Nature of such dealing.

First Health is the underwriter and administrator of the Union's health plan.

11.b. Approximate dollar value of such dealing. over \$2 billion

12.a. Nature of interest held or income received.

Attended group dinner meeting on April 17, 2004:
(est. value \$35-\$45)

12.b. Amount.

best estimate \$35-\$45

Name of Person Filing Mark Gardner

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name First Health

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 3200 Highland Avenue

City Downers Grove

State Illinois ZIP Code + 4 60515

9. Business deals with:

☒ a. Labor Organization

☐ b. Trust

☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

First Health is the underwriter and administrator of the Union's health plan.

11.b. Approximate dollar value of such dealing. over \$2 billion

12.a. Nature of interest held or income received.

Attended two group dinner meetings on April 26-27, 2004: (est. value \$40-\$50 each)

12.b. Amount.

best estimate \$80-\$100

Name of Person Filing Mark Gardner

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name First Health

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 3200 Highland Avenue

City Downers Grove

State Illinois ZIP Code + 4 60515

9. Business deals with:

☒ a. Labor Organization

☐ b. Trust

☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

First Health is the underwriter and administrator of the Union's health plan.

11.b. Approximate dollar value of such dealing. over \$2 billion

12.a. Nature of interest held or income received.

Meeting on May 5-8, 2004 (self and spouse): Lodging (est. value \$600-\$650), 3 group dinners (est. total value \$240-\$300), 2 group lunches (est. total value \$100-\$120), air fare (est. total value \$600) and group recreational activity (est. value \$150-\$200)

12.b. Amount. best estimate \$1690 - \$1870

Name of Person Filing Mark Gardner

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name First Health

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 3200 Highland Avenue

City Downers Grove

State Illinois

ZIP Code + 4 60515

9. Business deals with:

☐ a. Labor Organization

☐ b. Trust

☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State

ZIP Code + 4

11.a. Nature of such dealing.

First Health is the underwriter and administrator of the Union's health plan.

11.b. Approximate dollar value of such dealing. *over \$2 billion*

12.a. Nature of interest held or income received.

Attended dinner meeting on May 12, 2004: (est. value \$35-\$45)

12.b. Amount. *best estimate \$35-\$45*

Name of Person Filing Mark Gardner

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Mosaic

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 4801 Viewpoint Place

City Cheverly

State Maryland ZIP Code + 4 20781

9. Business deals with:

☒ a. Labor Organization

☐ b. Trust

☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

Mosaic provides design, publishing and mail-fulfillment services to the Labor Organization.

11.b. Approximate dollar value of such dealing. \$450,000

12.a. Nature of interest held or income received.

lunch meeting (est. value \$25-\$30) and golf (est. value \$50-\$75) on May 18, 2004

12.b. Amount. best estimate \$75 - \$105

Name of Person Filing Mark Gardner	File Number U-
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Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name First Health</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 3200 Highland Avenue</p> <p>City Downers Grove</p> <p>State Illinois ZIP Code + 4 60515</p>	<p>9. Business deals with:</p> <p><input checked="" type="checkbox"/> a. Labor Organization</p> <p><input type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>11.a. Nature of such dealing.</p> <p>First Health is the underwriter and administrator of the Union's health plan.</p> <hr/> <p>11.b. Approximate dollar value of such dealing. <i>over \$2 billion</i></p> <hr/> <p>12.a. Nature of interest held or income received.</p> <p>Attended group dinner meeting on June 11, 2004: (est. value \$35-\$45)</p> <hr/> <p>12.b. Amount. <i>best estimate \$35-\$45</i></p>

Name of Person Filing Mark Gardner

File Number U-

Part B Continuation Page

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☒ a. Labor Organization

☐ b. Trust

☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

First Health is the underwriter and administrator of the Union's health plan.

11.b. Approximate dollar value of such dealing. over \$2 billion

12.a. Nature of interest held or income received.

During union meetings over June 21-24, 2004: (accompanied by my 2 minor children) -- attended 3 group dinners (est. total value \$300-\$350), and entertainment (est. total value \$250-\$300)

12.b. Amount. best estimate \$550 - \$650

Name of Person Filing Mark Gardner

File Number U-

Part B Continuation Page

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Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

First Health is the underwriter and administrator of the Union's health plan.

11.b. Approximate dollar value of such dealing. over \$2 billion

12.a. Nature of interest held or income received.

Attended group dinner meeting on July 23, 2004:
(est. value \$35-\$45)

12.b. Amount. best estimate \$35 - \$45

Name of Person Filing Mark Gardner

File Number U-

Part B Continuation Page

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Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State

ZIP Code + 4

11.a. Nature of such dealing.

First Health is the underwriter and administrator of the Union's health plan.

11.b. Approximate dollar value of such dealing. over \$2 billion

12.a. Nature of interest held or income received.

Attended lunch meeting on May 26, 2004: (est. value \$30-\$40)

12.b. Amount. best estimate \$30-\$40

Name of Person Filing Mark Gardner

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name First Health

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 3200 Highland Avenue

City Downers Grove

State Illinois ZIP Code + 4 60515

9. Business deals with:

☒ a. Labor Organization

☐ b. Trust

☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

First Health is the underwriter and administrator of the Union's health plan.

11.b. Approximate dollar value of such dealing. *over \$2 billion*

12.a. Nature of interest held or income received.

Attended lunch meeting on August 12, 2004: (est. value \$30-\$40)

12.b. Amount. *best estimate \$30-\$40*

Name of Person Filing Mark Gardner

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name First Health

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 3200 Highland Avenue

City Downers Grove

State Illinois ZIP Code + 4 60515

9. Business deals with:

☒ a. Labor Organization

☐ b. Trust

☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

First Health is the underwriter and administrator of the Union's health plan.

11.b. Approximate dollar value of such dealing. over \$ 2 billion

12.a. Nature of interest held or income received.

Union Convention August 21-28, 2004: attended 4 group buffet dinners (est. value \$30-\$35 each) and 2 group dinner meetings (est. value \$40-\$50 each) (spouse attended 1 buffet and 1 group dinner). I also received a delegate gift (est. value \$30-\$40)

12.b. Amount. best estimate \$ 300 - \$ 365

Name of Person Filing Mark Gardner

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name First Health

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 3200 Highland Avenue

City Downers Grove

State Illinois ZIP Code + 4 60515

9. Business deals with:

☒ a. Labor Organization

☐ b. Trust

☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

First Health is the underwriter and administrator of the Union's health plan.

11.b. Approximate dollar value of such dealing. over \$2 billion

12.a. Nature of interest held or income received.

Attended lunch meeting on September 22, 2004:
(est. value \$30-\$40)

12.b. Amount. best estimate \$30-\$40

Name of Person Filing Mark Gardner

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Kelly Press/Convention Services Unlimited

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 1701 Cabin Branch Drive

City Cheverly

State Maryland

ZIP Code + 4 20785

9. Business deals with:

☒ a. Labor Organization

☐ b. Trust

☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State

ZIP Code + 4

11.a. Nature of such dealing.

Convention Services Unlimited provided production and logistics services for the Labor Organization's 2004 National Convention.

11.b. Approximate dollar value of such dealing.

\$280,000

12.a. Nature of interest held or income received.

lunch meeting (est. value \$25-\$30) and golf (est. value \$50-\$75) on September 29, 2004

12.b. Amount.

best estimate \$75-\$105

Name of Person Filing Mark Gardner	File Number U-
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Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name First Health</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 3200 Highland Avenue</p> <p>City Downers Grove</p> <p>State Illinois ZIP Code + 4 60501</p>	<p>9. Business deals with:</p> <p><input checked="" type="checkbox"/> a. Labor Organization</p> <p><input type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>11.a. Nature of such dealing.</p> <p>First Health is the underwriter and administrator of the Union's health plan.</p> <hr/> <p>11.b. Approximate dollar value of such dealing. <i>over \$2 billion</i></p> <hr/> <p>12.a. Nature of interest held or income received.</p> <p>Health plan conference over October 6-9, 2004: attended 3 group buffet dinners (est. value \$30-\$35 each) and 2 group lunches (est. value \$25-\$30 each)</p> <hr/> <p>12.b. Amount. <i>best estimate \$140-\$165</i></p>

Name of Person Filing Mark Gardner

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Mosaic

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 4801 Viewpoint Place

City Cheverly

State Maryland

ZIP Code + 4 20781

9. Business deals with:

☒ a. Labor Organization

☐ b. Trust

☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State

ZIP Code + 4

11.a. Nature of such dealing.

Mosaic provides design, publishing and mail-fulfillment services to the Labor Organization.

11.b. Approximate dollar value of such dealing.

\$450,000

12.a. Nature of interest held or income received.

Attended lunch meeting on October 26, 2004: (est. value \$30-\$40)

12.b. Amount. best estimate \$30-\$40

Name of Person Filing Mark Gardner

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name First Health

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 3200 Highland Avenue

City Downers Grove

State Illinois ZIP Code + 4 60515

9. Business deals with:

☒ a. Labor Organization

☐ b. Trust

☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

First Health is the underwriter and administrator of the Union's health plan.

11.b. Approximate dollar value of such dealing. *over \$2 billion*

12.a. Nature of interest held or income received.

Attended dinner meeting (with spouse) on November 3, 2004: (est. total value \$80-\$100)

12.b. Amount. *best estimate \$80 - \$100*

Name of Person Filing Mark Gardner

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Coventry

Trade Name, if any:

P.O. Box, Bldg., Room No., if any Suite 900

Street 6705 Rockledge Dr

City Bethesda

State Maryland

ZIP Code + 4 20817

9. Business deals with:

☒ a. Labor Organization☐ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State

ZIP Code + 4

11.a. Nature of such dealing.

Coventry and First Health initiated a merger in 2004, which became effective in 2005. These companies underwrite and administer the union's health plan.

over \$2 billion

11.b. Approximate dollar value of such dealing. \$5 First Health

12.a. Nature of interest held or income received.

Attended lunch meeting on November 19, 2004: (est. value \$30-\$40)

12.b. Amount. best estimate \$30 - \$40

Name of Person Filing Mark Gardner

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Mosaic

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 4801 Viewpoint Place

City Cheverly

State Maryland

ZIP Code + 4 20781

9. Business deals with:

☒ a. Labor Organization

☐ b. Trust

☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State

ZIP Code + 4

11.a. Nature of such dealing.

Mosaic provides design, publishing and mail-fulfillment services to the Labor Organization.

11.b. Approximate dollar value of such dealing.

\$450,000

12.a. Nature of interest held or income received.

Received holiday gift (golf putter) -- (est. value \$70-\$100)

12.b. Amount.

best estimate \$70-\$100

Name of Person Filing Mark Gardner

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name First Health

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 3200 Highland Avenue

City Downers Grove

State Illinois

ZIP Code + 4 60515

9. Business deals with:

☒ a. Labor Organization

☐ b. Trust

☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State

ZIP Code + 4

11.a. Nature of such dealing.

First Health is the underwriter and administrator of the Union's health plan.

11.b. Approximate dollar value of such dealing. over \$2 billion

12.a. Nature of interest held or income received.

Received holiday gifts in December 2004: CD player/headphones (est. value \$100-\$125), and fruit basket (est. value \$50-\$75)

12.b. Amount. best estimate \$150 - \$200

Name of Person Filing Mark Gardner	File Number U-
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B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name First Health</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 3200 Highland Avenue</p> <p>City Downers Grove</p> <p>State Illinois ZIP Code + 4 60515</p>	<p>9. Business deals with:</p> <p><input checked="" type="checkbox"/> a. Labor Organization</p> <p><input type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>11.a. Nature of such dealing.</p> <p>First Health is the underwriter and administrator of the Union's health plan.</p>
	<p>11.b. Approximate dollar value of such dealing. <i>over \$2 billion</i></p>
	<p>12.a. Nature of interest held or income received.</p> <p>Labor organization conference on December 7-10, 2004: attended one sponsored evening reception (estimated value \$30-\$35) and three group dinner meetings (estimated value \$40-\$50 each) and group activities (estimated value \$75-\$100).</p>
	<p>12.b. Amount. <i>best estimate \$225 - \$285</i></p>

<p>C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.</p>	
<p>13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>14.a. Nature of payment.</p>
<p>13.b. Is the Business an Employer <input type="checkbox"/> or Consultant <input type="checkbox"/> ?</p>	<p>14.b. Amount of payment.</p>